



249 W Thornhill Drive, Fort Worth, TX 76115  
Endowment@ccdofw.org  
[www.catholiccharitiesfortworth.org/endowment](http://www.catholiccharitiesfortworth.org/endowment)

### Catholic Charities Fort Worth Endowment Gift Intention Notification

I/We desire to provide for the future sustainability of Catholic Charities Fort Worth by including Catholic Charities Fort Worth Endowment in my/our will and/or estate plans. Through this gift intention, I/we are notifying you of my/our legacy gift that I/we wish to be recognized as a member(s) of the 1910 Society.

Name(s): \_\_\_\_\_

Home Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Telephone Numbers: \_\_\_\_\_

Email Addresses: \_\_\_\_\_

My/Our gift arrangement  has been made or  will be made as follows:

- Bequest (Gift in Will or Trust)
- Retirement Assets Designation
- Charitable Remainder Trust
- Gift of Life Insurance
- Charitable Lead Trust
- Retained Life Estate
- Charitable Gift Annuity
- Property

#### Gift Designation:

- My/Our gift is unrestricted (to be used where the need is greatest)
- Direct my/our gift to an existing Fund: \_\_\_\_\_  
Specify Name of Fund
- See instructions for distribution on the back of this form with my/our signature(s)

I/We wish to inform Catholic Charities Fort Worth Endowment, for long-term planning purposes only, that the value of the gift is approximately \$\_\_\_\_\_ (optional), or \_\_\_\_\_% of my estate, trust or insurance policy (this amount is kept confidential). I/We understand that by stating an amount, my/our estate is not legally bound by this statement and that I/we may choose to add, subtract or revoke this bequest at any time, at my/our sole discretion.

*Please consider including in your document a clause that allows a failed or lapsed gift, for example a gift given to a predeceased beneficiary, to be given to Catholic Charities Fort Worth Endowment to benefit your designated intention.*

**Statement of Intended Purpose of the Gift**

(Please attach a statement if necessary)

*Should the purpose of this gift become obsolete, it is the responsibility of Catholic Charities Fort Worth Endowment Board of Directors to discuss the future use with the donor. In the event the donor is deceased, Catholic Charities Fort Worth will use the gift for a similar purpose with the most need.*

**Recognition:**

You may recognize me/us as a member(s) of the Catholic Charities Fort Worth’s 1910 Society in publications.

Please list my/our name(s) as follows: \_\_\_\_\_

- I/We prefer to remain anonymous.
- Please recognize my/our gift in honor of: \_\_\_\_\_

\_\_\_\_\_  
**PRINT NAME**

\_\_\_\_\_  
**PRINT NAME**

\_\_\_\_\_  
**SIGNATURE**

\_\_\_\_\_  
**SIGNATURE**

\_\_\_\_\_  
**DATE**

ACCEPTED BY: \_\_\_\_\_

**Catholic Charities Fort Worth Endowment**

**PRIVACY STATEMENT**

*Catholic Charities Fort Worth Endowment is committed to protecting your privacy. We collect donor information so that we can offer personalized stewardship of your gift. We treat this information as private and confidential and we will never disclose your data to third parties unless required by law or upon your request. We will not distribute your donor information to be used in external mailing lists, surveys, or any other purpose other than what is required to perform our services.*