

CCFW Endowment is a **long-term approach** to funding our mission, just as our case management model is a long-term approach to **transforming lives**. Your support of our Endowment program provides perpetual funding for research-backed solutions to end poverty. Your support helps people striving to create the best life for their family. **People like Lily.**

Lily's story

When Lily came to Catholic Charities, she was **living in a hotel** and her car had been repossessed. Meanwhile, she was in school pursuing her goal to become a Medical Assistant. She came to us for help finding housing. **Her motivation was clear:** she knew her goals but needed case management support to put the pieces of her plan together.

Lily's top priority was **creating a safe, long-term home** for her two children. With the support of Catholic Charities' case management services, Lily utilized every opportunity afforded to her and, in a mere seven months, meaningfully changed her life.

Initially, Lily secured a job that allowed her to work remotely from the hotel where her family was living. In addition to maintaining a steady income, Lily **completed an externship** necessary for the completion of her Certified Medical Assistant program. She quickly **obtained a job** as a CMA making \$18/hour. To allow Lily to begin saving money, Catholic Charities provided three months of housing assistance. Then, she used her tax refund to **buy a car**, working with our staff for each step of the process. Catholic Charities also helped Lily enroll her children in childcare. This allowed her to continue working and maintain her family's new apartment.

Clients like Lily face interconnected barriers that make it harder to achieve long-term goals and maintain stability. That's why we work to **holistically** support our clients in their unique needs and challenges.

*client name changed for confidentiality

P.O. Box 15610
Fort Worth, Texas 76119

tel: 817.534.0814
fax: 817.535.8779
CatholicCharitiesFortWorth.org

OUR DEEPEST GRATITUDE TO OUR ENDOWMENT SUPPORTERS

Anonymous
David Addis
The Anfin Family
Josh and Elizabeth Audi
Walter and Doris Aue
Butch and Frankie Bercher, *In memory of Steve Inkrott*
Craig Boone
Richard and Annette Borkowski
Michael and Kimberly Bradstreet
Evelyn Breaux, *In memory of Fred T. Breaux*
Mike and Judy Brodigan
Kristy Brown
Jo-Lee Buncic, *In memory of Tom Buncic*
Michael and Cindy Casey
Catholic Diocese of Fort Worth
The Chang Fund
Ron and Rita Clegg
Chris Coppin and Julia Roberts
Tracey Crocoll, *In memory of Jeffrey Folchert*
Steve and Barbara DeLeon
Billie Dolenz
Deacon Tom and Mary Ann Doran
Ben and Mary Frances Doskocil
Toni Elrod, *In memory of Robert Taylor Elrod*
Estate of Helen Lydia Talbot
Ken and Kerry Fenoglio
Jill and Charles Fischer Foundation
Garvey Texas Foundation, Inc.

Domenic and Sally Gattuso
Mary Goosens, *In memory of Arthur Goosens*
Mary Kathryn Anderson and Warren Gould
Rose Hall-Welborn
Harley D. Webb Testamentary Trust
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Edmund and Barbara Hemmerick
Bill and Colleen Hodges
ABBA Homan Charitable Fund
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The Hyde Foundation
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J. Schumacher Charitable Trust
J.B. and Mary Lou Sandlin Family Foundation
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Garey and Marsha Ketcham
Lon Kile and Debbie Dohner
Rick and Mary Kubas, *In honor of Amy, Jeff, Greg, and Rebeca Kubas*
Merrilee Kuylen
Robert Lindgren
Fred Mallick
The Estate of David Marconett
Murphy and Theresa Markham
Markham Family Foundation
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Peavy Family Charitable Trust
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Teresa K. Perkins
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William and Doreen Quinn
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Peter and Lynn Walker
Amy Willard
John and Rose Yuill, *In memory of Percy*



CCFW ENDOWMENT BOARD

Bill Quinn, *Chair*
Caroline Cooley
Ed Gray
Merrilee Kuylen
Andrea Lacroix
Michael Parks
George Shelton



Your Gift. Your Legacy. Our Future.

2022 Endowment Impact Report

Dear Friends,

Welcome to our Catholic Charities Fort Worth Endowment Impact Report. We are now on year eleven of building what will ultimately be our **most secure** and **viable funding pool**. Though circumstances have continued to prove challenging for both our clients and supporters, we know that it is in **earnest preparation** and through lifelong generosity that we will continue to face any obstacle that may come as we focus on our highest and greatest work: ending poverty, one family at a time.

While our country's current economic condition caused a dip in our overall endowment value, we know this is temporary, and there is still much to **celebrate!** What first began as a \$1 million gift from the Diocese of Fort Worth to endow our Fischer Family Campus, is now a **\$13.7 million endowment**, built on legacy and cash gifts from you. We celebrate the milestone of two and a half full-time staff positions endowed in perpetuity. We also celebrate **identifying impact areas** that will allow donors to allocate endowment gifts to areas that are near and dear to them and that are core to our mission. One key importance of the endowment fund is the **freedom** from being fully reliant on any one source of funding. We celebrate the nimbleness and flexibility our endowment provides so that we can **pivot to meet key needs**, and so that we are able to remain on the cusp of developing forward-thinking responses to the issues our clients are facing.

We celebrate each of you for believing so fully in this organization that you have entrusted us with **a piece of your legacy**. We thank each one of you who see beyond the now and who steward funds in a way that will maximize impact for those who need it the most. We see you and thank you for what you have helped us build and look forward to partnering with you well into this next century of work. We have only just begun to **see the lasting power** of your gifts.

Indeed, there is much to celebrate.

Let us thank God for His goodness and blessings over all of us!



The Very Reverend Anthony L. Chandler
Interim President and CEO
Catholic Charities Fort Worth



choose your **legacy**

We are excited to introduce our **Field of Interest funds!** This giving option allows for specific contributions from donors to areas in which they are passionate or feel a personal connection. Field of Interest funds allow donors to pool their gifts with others who share their passion for these mission-critical areas leading to greater future impact.

The Field of Interest funds target broad areas that are vital to Catholic Charities' mission and vision, reflect our ongoing **poverty-ending work**, allow for future program changes based on data and research-backed learning, and allow for **program growth and evolution**. These funds include:



CASE MANAGEMENT

The core of CCFW client services. Case management is an essential component of how we serve. We specialize in client-centered, relationship-based activities that individualize poverty solutions and achieve lasting impact.



EDUCATION/WORKFORCE SERVICES

Reflects CCFW's commitment to assisting clients in developing job skills and furthering their education through degree attainment and certifications.



NORTHWEST SERVICES

Sustainable funding for our services in Wichita Falls and surrounding communities, allowing for future program growth.



PARISH SOCIAL MINISTRY

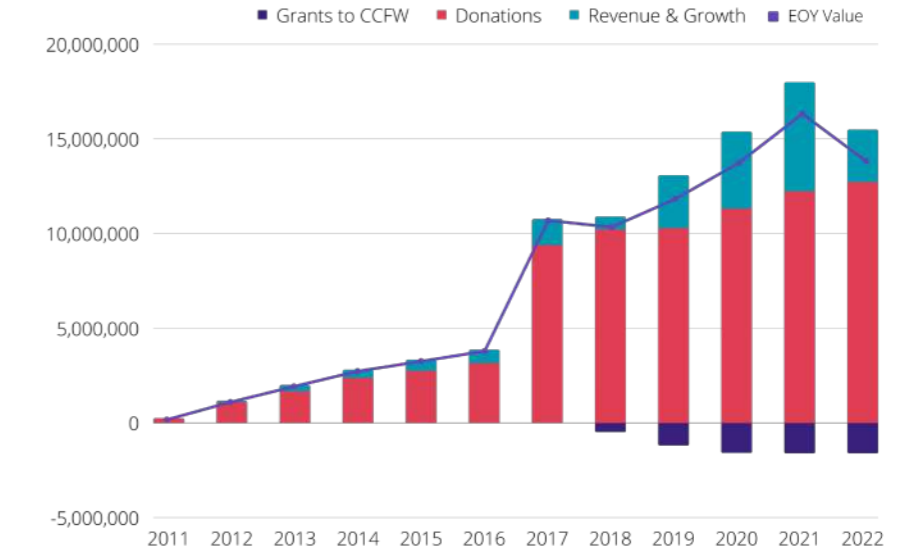
Partnerships with Catholic parishes and the faith community are critical to CCFW. Priorities within this area include supporting mothers in crisis pregnancies, relief services, and general engagement.



REFUGEE SERVICES

Our commitment to working with refugee populations dates to the 1970's. Flexible funding available through Field of Interest funds would allow us to continue offering innovative, out of poverty services to our refugee clients.

GROWTH SINCE INCEPTION (AS OF 6/30/22)



Donations to the Endowment since its inception of \$12.2 million have been supplemented by **\$5.7 million in earnings and growth** in investment values.

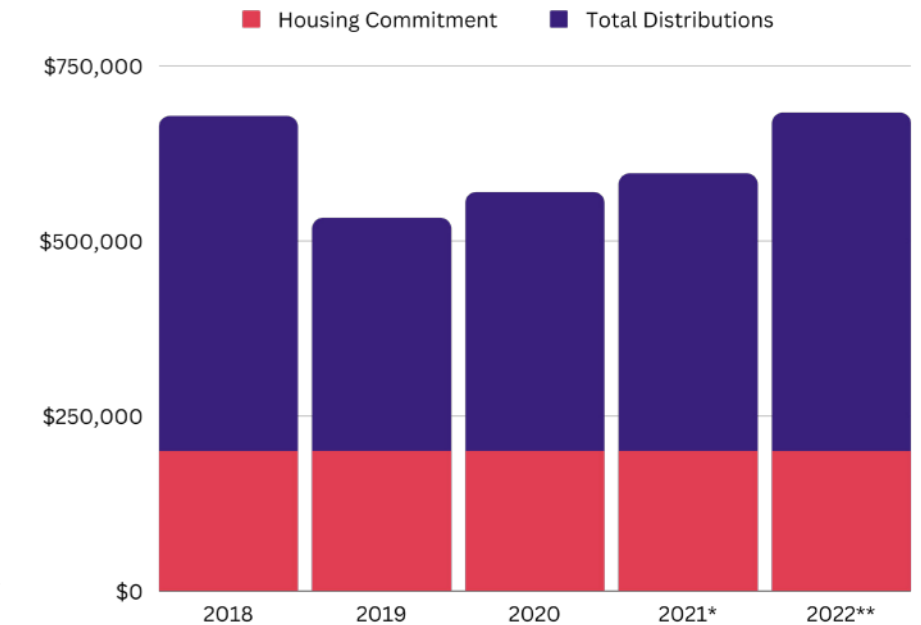
CELEBRATING YOUR IMPACT

In eleven short years, we are already seeing the **incredible impact** of your gifts. Since 2018, CCFW Endowment has provided \$200,000 annually to fund our agency's **housing assistance** efforts.

Additional funds have been used to provide general support for our programs. In total, we have served **more than 600 clients** with Endowment funding since 2018.

* 2021 distribution funded November 2020

** 2022 housing assistance and housing specialist numbers are YTD



Your gift.
Your legacy.
Our future.

If you haven't yet considered including us in your **estate planning**, legacy gifts are a powerful way to make a direct impact on future generations while supporting work you love.

You can also **endow your annual gift** to leverage your current giving toward long-term impact for our agency!

Help us continue our poverty-ending work by including CCFW Endowment in your estate planning. **Reach out to Laura Sotelo at Isotelo@ccdofw.org to learn more!**

"I decided to support the Catholic Charities Endowment Fund in memory of my late husband, Walt Hawrylak. When Walt retired, Catholic Charities was his first volunteer opportunity. We both believe in the mission of Catholic Charities. The Endowment Fund ensures Catholic Charities will **be there for future generations.**"

– Barbara Hawrylak